

Member Profile

Pierce, Benjamin

Date	Score	Tier
03/15/2019	816	A+
11/28/2018	819	A+

1 Loyal

2 Length of Membership: 13 years 4 months 4 days

Account: 0000012345 General Membership

4 Home Banking: No

5 E-Statements: No

Shares	Direct Deposit	Open Date	Courtesy Pay 3 Months	6	NSF 3 Months	Average Balance 3 Months	Share Balance
▷ S 0000 Regular Share Acct		11/11/2005				\$3,200.96	\$7,282.50
▷ S 0001 Regular Share Acct		11/21/2011			7 1	\$156.98	\$21.24
▷ S 0002 Regular Share Acct		11/21/2014				\$4,385.24	8 \$5.00
▷ S 0009 Checking Account	9 ✓	03/17/2006				\$5,038.28	\$6,695.63
Loans		Open Date	Delinquency 30+		Original Balance	Payment Amount	Current Balance
▷ L 0003 18 Ford B58678		03/16/2018		10	\$68,978.60	\$1,224.33	\$56,477.60
▷ L 0022 Home Equity 1st Lien		09/16/2014			\$112,000.00	\$1,120.69	\$68,343.25

1 Member Segment - Can pull Account Relationship from Person or Account Level (Person level in this instance).

2 Calculates Length of Membership based on oldest open date on any share, where the person is a primary owner.

3 Pulls and displays the two most recent credit scores from the person record, and displays the paper grade.

4 Checks for online banking login record with last activity date within the last 90 days.

5 Checks E-Statement field on account record.

6 Counts the number of Courtesy Pay uses in the last 3 months.

7 Counts the number of NSF items in the last 3 months.

8 Counts the 3 month average balance for each share account. 2 and 6 month average balance also available.

9 Checks for an ACH deposit in the last 90 days, on each share account.

10 Calculates and displays the sum of the DQ payments fields from the loan record.