

# Account/Share Close Script

An interactive UI script that provides front line staff an easier and more efficient way to close accounts and shares. Step-by-step process that ensures debit cards are closed, online banking is deactivated, and automatic transfers closed. Fully customizable for your credit union's products and services.

**Member Name: Wilson, Dustin D**  
**Select an Account:**  
  
**Has Q2 customer profile been deleted? :**   
**Has bill pay been deactivated? :**   
**Is the user enrolled in Zelle? :**

**SELECT SHARE CLOSING REASON**  
  
Cancel

**Select Shares To Be Closed**

<input checked="" type="checkbox"/>	Share Account Number	Share Description	Share Balance
<input checked="" type="checkbox"/>	000708 [REDACTED]	0000-Green Light Savings Account	\$0.00
<input checked="" type="checkbox"/>	000708 [REDACTED]	0009-Advantage Checking Account	\$0.00
<input checked="" type="checkbox"/>	000708 [REDACTED]	0010-Checking Account	\$0.00

**Share Transfers/Distributions Need To Be Closed**

<input checked="" type="checkbox"/>	Share Transfer Description
<input checked="" type="checkbox"/>	000708 [REDACTED] : 0009 Advantage Green Light Checking-Level 3 Overdraft Savings transfer 00070 [REDACTED] S 0000 Green Light Savings Account

  
Cancel

**Cards Need To Be Closed**

<input checked="" type="checkbox"/>	Card Number	Card Expiry Date	Card Status
<input checked="" type="checkbox"/>	5286181244 [REDACTED]	-	-

  
Cancel Close Selected Cards